

# Configure dashboards > Dataset editor (addon- reports)

## Description

The datasets used to generate the charts, which in turn generate the dashboards, will be registered on the "**Dataset editor**" screen.

**SQL queries** will be used directly on the Soffid database to retrieve the data sets. If you wish to consult the structure of the Soffid database, you can consult the [internal Soffid API \(Entities section\)](#).

## Screen overview

soffid  
Identity made simple

Advanced

My OTP devices

Resources

Tools

Configuration

Monitoring and reporting

ADV

Search in Soffid...

Main Menu > Monitoring and reporting > Configure dashboards > Dataset editor

Quick Basic Advanced

Add new Download CSV File Import

Name Description Add criteria

Name	Description
Accounts by type dataset	Accounts by type dataset
Active users dataset	Active users dataset

Displayed rows: 2

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1 out of 2

Accounts by type dataset

Expand all Collapse all

Definition :

Name \* : Accounts by type dataset

Description \* : Accounts by type dataset

Target system : Target system

SQL sentence \* : select ACC\_TYPE, count(\*) from SC\_ACCOUNT group by ACC\_TYPE;

Refresh interval in seconds : 300

Updated on : 30/09/2025

Updated by : admin: Soffid Administrator

Sample data :

Refresh

Undo Apply changes

# Related objects

- Dashboard editor : to create and manage dashboards
- Chart editor : to manage charts to be used in the dashboard editor
- Dataset editor : to manage datasets to be used in the chart editor
- Dashboards : where the dashboards created in the dashboard editor are displayed

# Standard attributes

- **Name:** name of the dataset
- **Description:** description of the dataset
- **Target system:** use this field when the SQL query needs to be executed from an agent
- **SQL sentence:** SQL sentence to retrieve the dataset from the Soffid database
- **Refresh interval in seconds:** refresh interval in seconds to refresh the database
- **Updated on:** date of the last update
- **Updated by:** user or the last update

# Actions

## Table actions

<b>Add new</b>	Allows you to create a new dataset.
<b>Delete</b>	Allows you to delete all datasets selected with the checkbox in the first column.
<b>Download CSV file</b>	Allows you to download a CSV file with the dataset data.

## Dataset actions

<b>Apply changes (disk icon)</b>	Allows you to save the updates of the dataset.
<b>Delete</b>	Allows you to delete the dataset.
<b>Expand all</b>	Displays all the attributes of the different blocks.
<b>Collapse all</b>	Hide all attributes of the different blocks.
<b>"Types of views"</b>	Change the view type: Classic view, Modern view, Compact design.
<b>Refresh</b>	Allows you to display a table with the result of the SQL sentence.
<b>Undo</b>	Allows you to quit without applying any changes.
<b>Apply changes</b>	Allows you to save the updates of the group.

Revision #5

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