Overview

Introduction

The Soffid 3 reference guide wants to present all the functionality contained in version 3 of the Soffid Console, explaining the functionality of all the screens and the functionality of each of them.

The documentation is organized as the options menu of Soffid Console, to try to facilitate access and comprehension of the information.

For each screen we try to define the following attributes:

- **Description**: a brief description of the screen functionality.
- **Screen overview**: an overview of the functionality.
- **Related objects**: list of the related objects and a link to view the object documentation.
- **Custom attributes**: attributes of the screen and the associated functionality.
- **Actions**: operations that the users could perform on the page.

Functionality

Self-service portal

Soffid Console provides the Self-Service Portal, where the **end-users** can consult or change their credentials, request new permissions or access to applications, manage their profile, or launch applications. All from a single point of entry.

Another purpose of the Self-Service Portal is to reduce the workload of the **IT department**, as well as improve the overall security of the IT system.



My accounts | My OTP devices | My certificates and FIDO tokens

Global settings

Global settings refer to configuration options or preferences that apply to the entire system. These settings are typically established by administrators or developers and are used to define the behavior and functionality of the system.

Tenant | Plugins | Look &Feel | Soffid parameters

User Type | Group Type | Metadata | Configuration wizard

Export settings & objects | Import settings & objects

Security settings

Authorizations | Authentication | Password policies | Configure PAM sessions

PAM Rules | PAM Policies

Resources management

Users | Groups | Accounts | Roles

Informations Systems | Role assignment rules | Segregation of Duties | Networks

Hosts | Printers | Mail Domains | Mail List

Application access tree | Password vault | Custom objects | Network discovery

Integration engine

Smart engine settings | Agents | Synchronization servers | Account naming rules

Attribute translation tables | Soffid Objects | Sample scripts | Utility classes

Monitoring and reporting

Sync server monitoring | Scheduled task | Scheduled jobs | Audit

Access logs | Sessions | Console log

Privileged accounts dashboard | Search in PAM recordings

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