

Step 7.1. Define an approval workflow

Step-by-step

1. To define and configure an approval workflow, you can use the Soffid BPM editor. You must access the BPM editor page in the following path:

Main Menu > Administration > Configure Soffid > Workflow settings > BPM editor

2. To add a new workflow you must click the add button (+) and Soffid will display a new window.

3. Then, you must write a process name and select the process type "Account reservation" and Soffid will display the process editor to configure the new workflow.

4. At the "Process editor" form you could config the workflow steps.

You can visit the [BPM Editor book](#) to find more information and examples about the workflows.

5. Once you finish configuring the workflow, you must click the option "Save and Publish" to be able to use the workflow.

Screen overview

Process editor

Process name:

Process type:

Description:

Initiators:

Managers:

Observers:

Steps [Attributes](#)

Step	Step details
Start	Step name : <input type="text" value="Start"/>
Approve	Step type : <input type="text" value="Start"/>
Apply changes	Description : <input type="text" value="Request new user management process"/>
End	

[Task details](#) [Fields](#) [Triggers](#) [Incoming transitions](#) [Outgoing transitions](#)

Revision #5

Created 1 September 2021 09:40:58

Updated 1 December 2022 09:03:50