

Design a recertification campaign

Description

The wizard allows you to create a new recertification campaign. To be able to do this, Soffid has created two recertification policies, *All permissions* and *Critical permissions*.

For more information, you can visit [the Recertification book](#).




Step-by-step

1. First, you must select the Design a recertification campaign and click the OK button.

Soffid will automatically create two recertification policies:

- All permissions: Review any permission granted to the users
- Critical permissions: Review permissions with any kind of risk. The risk level is governed by the Segregation of Duties rules.

 Click OK to create a new recertification campaign. To successfully start a new recertification campaign, you must:

1. Select the proper policy
2. Select the organization scope, i.e. the groups whose members will be recertified.
3. Select the informatin scope, i.e. the applications whose grants will be recertified.

OK

Cancel

2. Then Soffid will browse the New recertification campaign

soffid

New recertification campaign

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[Main Menu](#) > [Admin](#)

Select template

Select groups

Select information systems

Finish

Name :

Select template :

- Select value -

↶ Undo

Next ➔

Basic

Advanced

Displayed rows: 0

+

3. In this step you must write a campaign name and select a template.

3.1. Complete access review

3.1.1. Write a name, select the Complete access review, and click the Next button

New recertification campaign

Progress: Select template > Select groups > Select information systems > Finish

Name : Any

Select template : Complete access review

Buttons: Undo, Next

3.1.2. Select the group or groups to apply the campaign and click the Next button

New recertification campaign

Progress: Select template > Select groups > Select information systems > Finish

Select groups : world

World

Select groups

Buttons: Back, Next

3.1.3. Select the Information systems to apply the campaign and click the Finish button

New recertification campaign

Progress: Select template > Select groups > Select information systems > Finish

Select information systems : Source AD: soffid.pat

Authoritative data source dc=soffid,dc=pat

Select information systems

Buttons: Back, Finish

Standard attributes

- **Name:** name to identify the campaign.
- **Template:** select the policy that will be applied. That has to be defined previously on the Recertification policies page.
- **Groups:** list of user groups where the campaign will be applied. You can choose one or more.
- **Information Systems:** list of information systems where the campaign will be applied. You can choose one or more.

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