Create identities (manually, CSV file, or authoritative source)

Description

You need to register the identities to manage and protect them. This wizard allows you to choose the easiest way to do it.

Step-by-step

1. First, you must select one option to register the identities. Soffid allows you three options.

Load identities

You need to register the identities to manage and protect. Here you have some ways to do it:

- Load from a CSV file
- Configure an authoritative data source to always have up-to-date information
- O Register them manually



- **2.** You must follow the steps, depending on the selected option:
- **2.1. Load from a CSV file**: this option allows you to load identities from a CSV file.
- **2.1.1.** First of all, you need to pick up the CSV file.

Import				
Pick a file	Check contents	Select mappings for each CSV file column	Finish	\geq
	Pick a file Cano	el		

2.1.2. Second, Soffid will display the file data to check contents

nport									
Pick a file	Chec	k contents	Se	elect mapp	oings for e	ach CSV fi	e column	Fi	nish
Characte	er set :		UTI	F-8	*				
Separator :			,						
Quote character :			н						
Escape character :			N						
Contains header row :			Yes	-					
C Relo	ad								
Picture	User	Full	Prim	Ena	Birth	First	Last	Mid	Туре
	rfrankli n	Rosalin d Fran klin	scienti st	Si		Rosalin d	Frankli n		1
	aeinst ein	Albert Einstei	scienti st	Si		Albert	Einstei n		I

2.1.3. Then you must select the proper mapping for each CSV file column. And finally, click the Import Button and Soffid will add the identities to the platform.

CSV column	Target object attribute
Picture	Don't load 🔹
User name	User name 🔹
Full name	Full name 🗸
Primary group	Primary group
Enabled	Enabled 🗸
Birth Date	Don't load 🔹
First name	First name 🔹
Last Name	Last Name 🔹
Middle name	Middle name 🗸
Туре	Туре 🗸
	🖨 Back 🛃 Import

2.1.4. Soffid will display the result of the process.

	soffid		🔍 Search		\supset	? &
Main	<u>Menu</u> > <u>Admini</u> s	stration > <u>Resourc</u>	t <mark>es</mark> > Users			=
Use	r name Any 🛛 🔞	First name Any	🛚 Last Name Any 🚺	Primary group Any	Add criteria	Q Quick Basic Advanced
	• User name		Full name	♦ Primary group	\ ↓	Enabled
						Displayed rows: 0
	Added 0 new rows, 2 rows updated, 0 rows removed and 0 rows without any change				i and 0	

2.2. Configure an authoritative data source to always have up-to-date information: this option allows you to configure an Active Directory agent, or a Relational database agent to load the identities.

For more information about the agents, you can visit <u>the Agents page</u>.

Load identities

Please, select a the type of data source to fetch identities from

- Active Directory
- O Relational database (SQL)



2.2.1. Active Directory

- To configure the AD connection you must fill in the required fields and click the Next button.
- Then Soffid will run the Authoritative load and the Reconcile process
- Finally, you could check the result on the <u>Scheduled tasks</u> page.





2.2.2. Relational database (SQL)

Configure SQL connection	Load users information Load users	s perr
Database type :	Mysql or Mariadb	*
Database url :	jdbc:mariadb://172.20.0.6/BABELTEST	*
User name :	babeluser	*
Password :	••••••	4
SQL Sentence :	select * from USERS	4



2.3. Register them manually: this option browses to the **User page** to register the identities manually

soffid		🔍 Search			?	?	
<u>Main Menu</u> > <u>Adn</u>	ninistration > <u>Resources</u> > <u>Users</u>						
Basics Groups	Accounts Roles Effective Role	es Shared accounts	Sessions User pro	ocesses OTP devices Token	s Backups		
					Ξ	=	
Common attri	ibutes		Organization				
User name :	User name	*	Туре :	- Select value -	*		
First name :	First name	*	Primary group :	Primary group	* 😹		
Last Name :	Last Name	*	Home server :	Home server	• 80 • 00 • 00		
Middle name :	Middle name		Profile server :	Profile server			
Full name :							
Mail service			User status				
eMail :	eMail		Enabled :	III No			
Mail alias :	Mail alias		Multi session :	III No			
Mail server :	Mail server	• 50 • 60 • 60	Comments :	Comments	h		

Audit information

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