Import settings and objects page

Description

> Soffid has the functionality that allows you to **import configuration**, Soffid objects, and objects from target systems from a ZIP file.

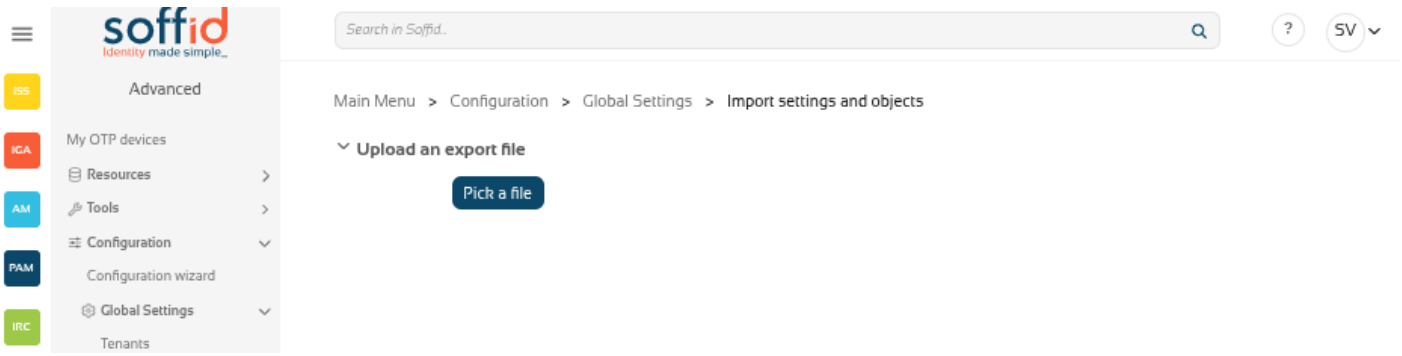
This ZIP file must be generated by the export action from another Soffid tenant.

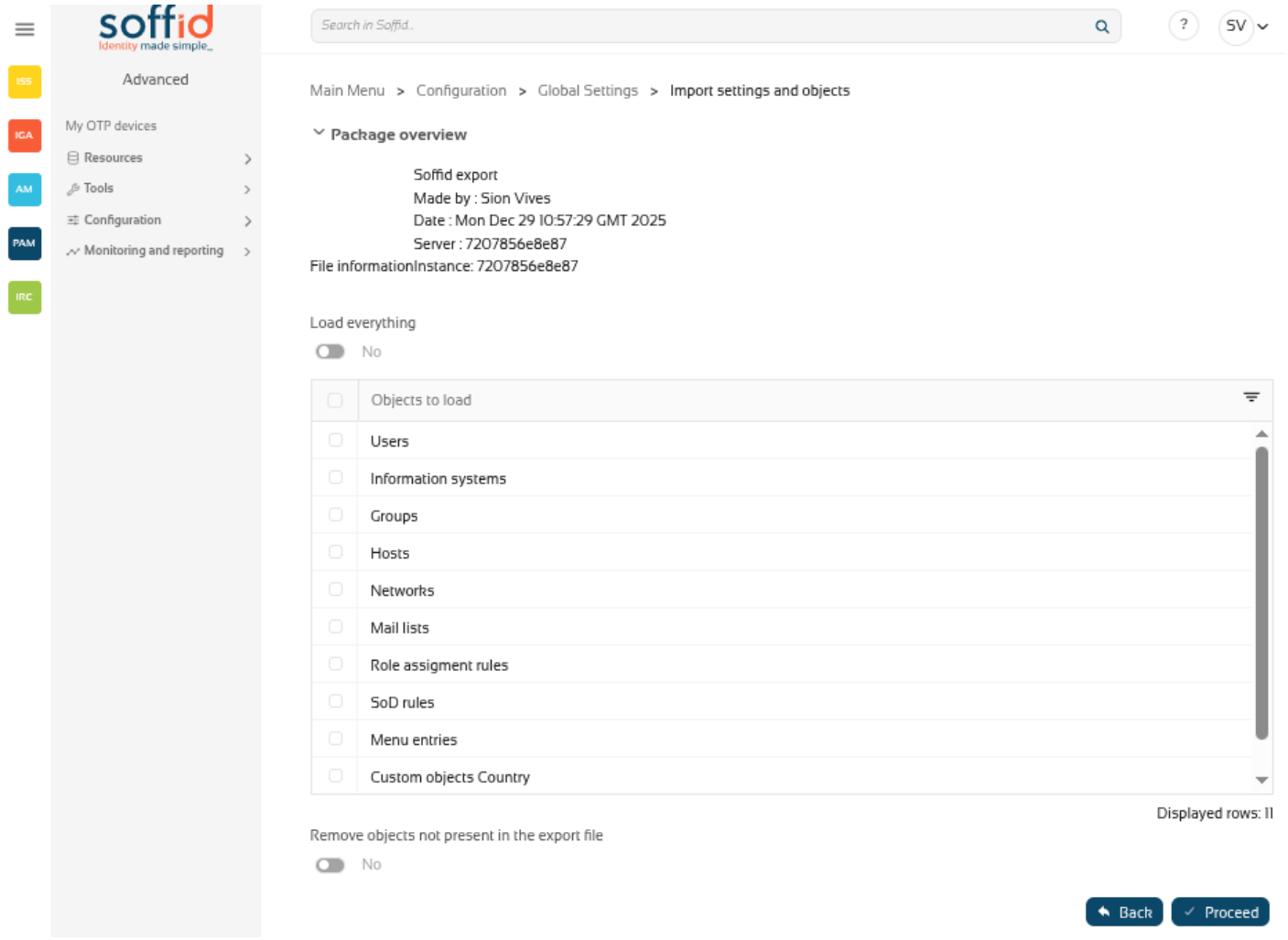
> For more information, you can visit the Export settings and objects page.

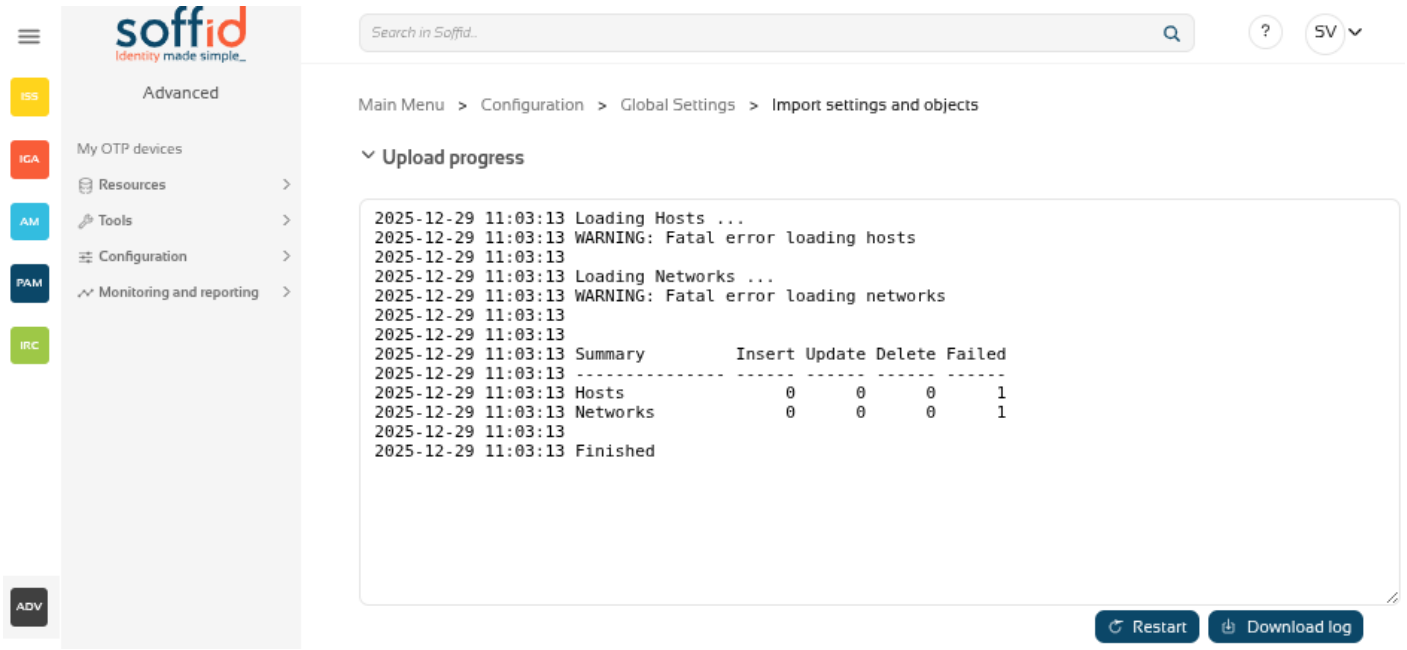
Once you **pick the file to import**, Soffid will display all the objects and configurations that you can load. You must select the proper objects and settings to import or enable the Load everything option. And finally, you must click the Proceed buttons to launch the import process. Once the process is finished, Soffid will display the result and allows you to download the log file.

> It is not allowed to import the basic configuration and configuration parameters of an agent for security reasons. You must create them manually and make sure you put the same names as in the source system if you are going to import accounts.

Screen overview







Related objects

Configuration

- Metadata
- Plugins
- Business process definition
- Custom scripts
- User types
- Group types
- Account naming rules
- Password policies
- Mail domains
- Authorizations

Objects

- Users
- Information systems
- Groups
- Hosts
- Networks
- Mail lists
- Role assignment rules
- Segregation of duties
- Application access tree
- Custom objects : the custom objects created on the Metadata page

Web SSO settings

- Attributes
- Policies

Target system objects

- Systems
- Accounts
- Roles
- Granted permissions
- Attribute mappings

Actions

Pick up page

Pick a file	Select the backup's file

Configuration page

Load eveything	Enable it if you want to load all the backup, disable it if you want to select the object to import
Remove objects not present in the export file	Remove the Soffid objects not present in the export file, enable it if you want the exact image of the source system, disable it if you want to keep the object that only exist in this Soffid instance
Back	Go back to "Pick a file"
Proceed	Allows you to start the import process.

Results page

Restart	Go back to the configuration page
Download log	Allows you to download a log with the details of the importation

Revision #1
Created 24 December 2025 12:48:55 by Sion Vives
Updated 24 December 2025 12:49:03 by Sion Vives