Export settings and objects page

Description

> Soffid has the functionality that allows you to **export configuration**, Soffid objects, and objects from target systems in a ZIP file.

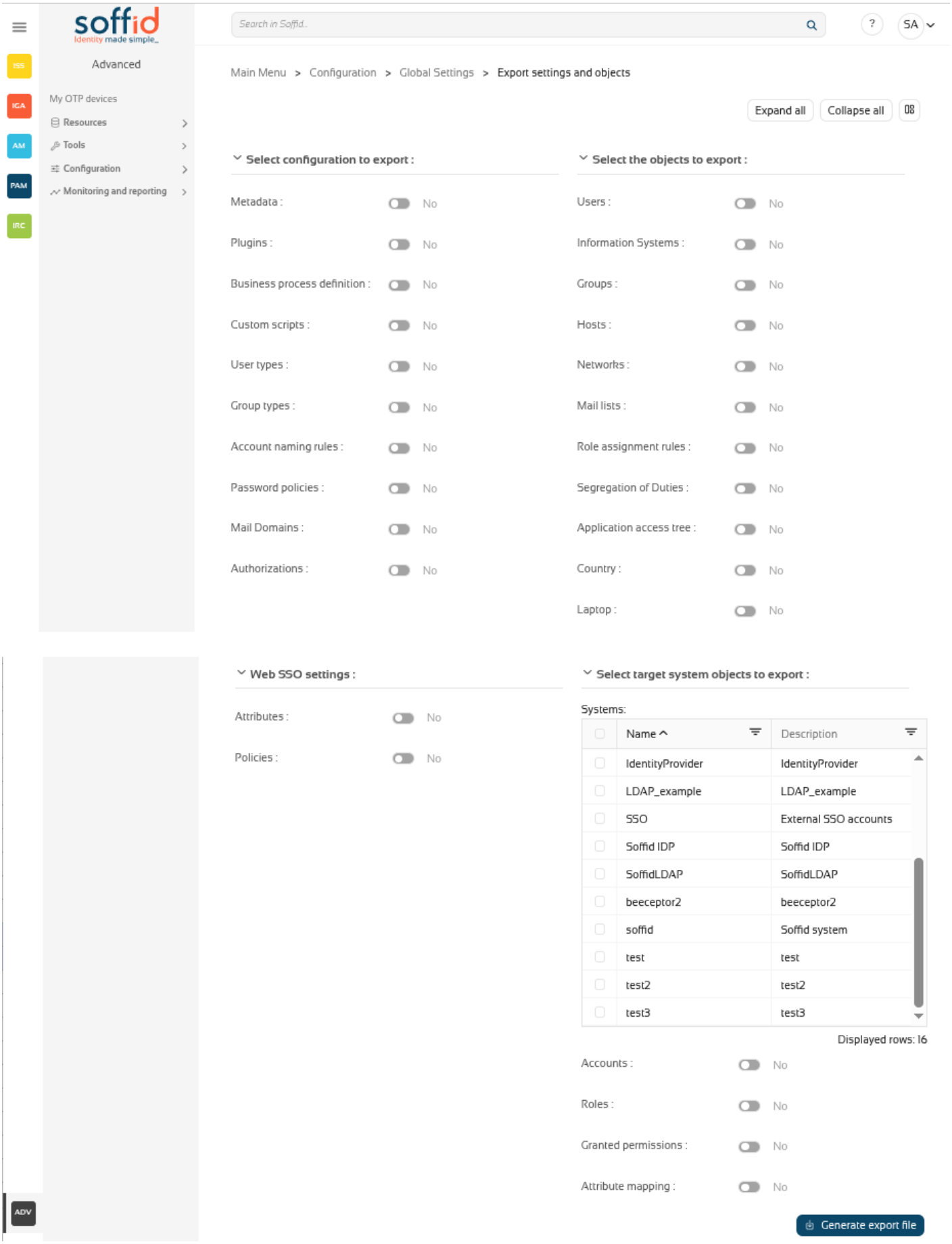
Every object or configuration will be downloaded into the ZIP in a binary file. This ZIP file could be imported into another Soffid tenant to be used.

> For more information, you can visit the Import settings and objects page.

Once you open the **Export settings and objects**, you must select the configuration, objects, and target system objects you want to export. Then you only need to click the **Generate export file** button to download the ZIP that will contain all the previous information selected.

> It is not allowed to export the basic configuration and configuration parameters of an agent for security reasons. You must create them manually and make sure you put the same names as in the source system if you are going to import accounts.

Screen overview


soffid
Identity made simple_
Search in Soffid..
SA
ISS
IGA
AM
PAM
IRC
Advanced
My OTP devices
Resources
Tools
Configuration
Monitoring and reporting
Main Menu > Configuration > Global Settings > Export settings and objects
Expand all
Collapse all
Select configuration to export :
Metadata : No
Plugins : No
Business process definition : No
Custom scripts : No
User types : No
Group types : No
Account naming rules : No
Password policies : No
Mail Domains : No
Authorizations : No
Select the objects to export :
Users : No
Information Systems : No
Groups : No
Hosts : No
Networks : No
Mail lists : No
Role assignment rules : No
Segregation of Duties : No
Application access tree : No
Country : No
Laptop : No
Web SSO settings :
Attributes : No
Policies : No
Select target system objects to export :
Systems:
Name
Description
IdentityProvider
LDAP_example
SSO
External SSO accounts
Soffid IDP
SoffidLDAP
beeceptor2
soffid
Soffid system
test
test2
test3
Displayed rows: 16
Accounts : No
Roles : No
Granted permissions : No
Attribute mapping : No
Generate export file
ADV

Related objects

Configuration

- Metadata
- Plugins
- Business process definition
- Custom scripts
- User types
- Group types
- Account naming rules
- Password policies
- Mail domains
- Authorizations

Objects

- Users
- Information systems
- Groups
- Hosts
- Networks
- Mail lists
- Role assignment rules
- Segregation of duties
- Application access tree
- Custom objects : the custom objects created on the Metadata page

Web SSO settings

- Attributes
- Policies

Target system objects

- Systems

- Accounts
- Roles
- Granted permissions
- Attribute mappings

Actions

Expand all	Displays all the attributes of the different blocks.
Collapse all	Hide all attributes of the different blocks.
"Types of views"	Change the view type: Classic view, Modern view, Compact design.
Generate export file	By clicking this button, Soffid will generate a ZIP file with the objects and configuration that you have selected and will download it to your computer.

Others

Exporting and importing

You can **export all the components** you are using in your Soffid implementation, so you can use them as a backup in case something happens, or to generate a new test environment.

Once the zip file has been generated, you can import it on the Import settings and objects page, but do not worry about the exported objects. On the import screen itself, once the zip file has been uploaded, the screen will allow you to choose the objects you want to update in your Soffid instance.

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